

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities. The securities have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the “Securities Act”) and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account of, U.S. persons (as defined in Regulation S under the Securities Act).

This announcement is not for distribution into the United States.

HKT

HKT Trust

(a trust constituted on November 7, 2011 under the laws of Hong Kong and managed by HKT Management Limited)

and

HKT Limited

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6823)

**PUBLICATION OF FINANCIAL STATEMENTS OF
HKT GROUP HOLDINGS LIMITED AND FINANCIAL EXTRACTS OF
HONG KONG TELECOMMUNICATIONS (HKT) LIMITED, RESPECTIVELY,
FOR THE YEAR ENDED DECEMBER 31, 2012**

In order to facilitate potential future fund-raising in the debt capital markets, the Company wishes to publish the audited consolidated financial statements of HKT Group Holdings Limited (“**HKTGH**”) for the year ended December 31, 2012 and selected financial information extracted from the audited consolidated financial statements of Hong Kong Telecommunications (HKT) Limited (“**HKT**”) for the year ended December 31, 2012. The Company has therefore posted such financial statements and financial extracts on its corporate website (www.hkt.com). HKTGH is a direct and wholly-owned subsidiary of the Company and HKT is an indirect and wholly-owned subsidiary of HKTGH.

By order of the boards of
HKT Management Limited
and
HKT Limited
Philana WY Poon
Group General Counsel and Company Secretary

Hong Kong, March 5, 2013

As at the date of this announcement, the directors of HKT Management Limited and the Company are as follows:

Executive Directors:

Li Tzar Kai, Richard (*Executive Chairman*); Alexander Anthony Arena (*Group Managing Director*) and Hui Hon Hing, Susanna (*Group Chief Financial Officer*)

Non-Executive Directors:

Peter Anthony Allen; Chung Cho Yee, Mico; Lu Yimin and Li Fushen

Independent Non-Executive Directors:

Professor Chang Hsin Kang, FREng, GBS, JP; Sir Rogerio (Roger) Hyndman Lobo, CBE, LLD, JP;
The Hon Raymond George Hardenbergh Seitz and Sunil Varma